

Goldman Digital

New Era Investment Opportunities

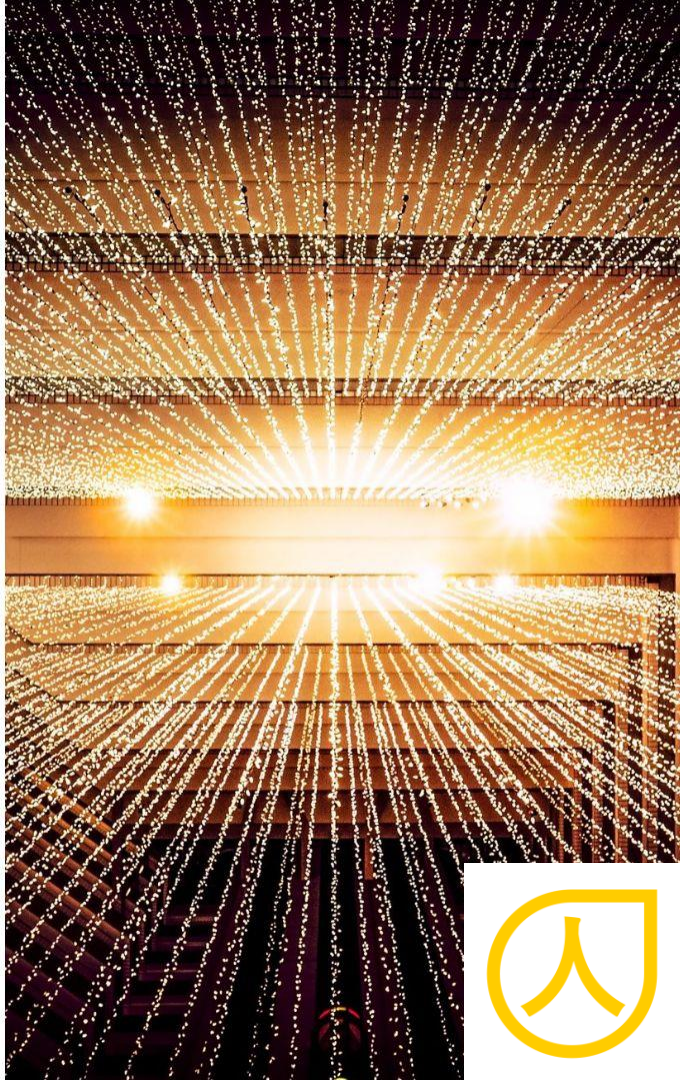


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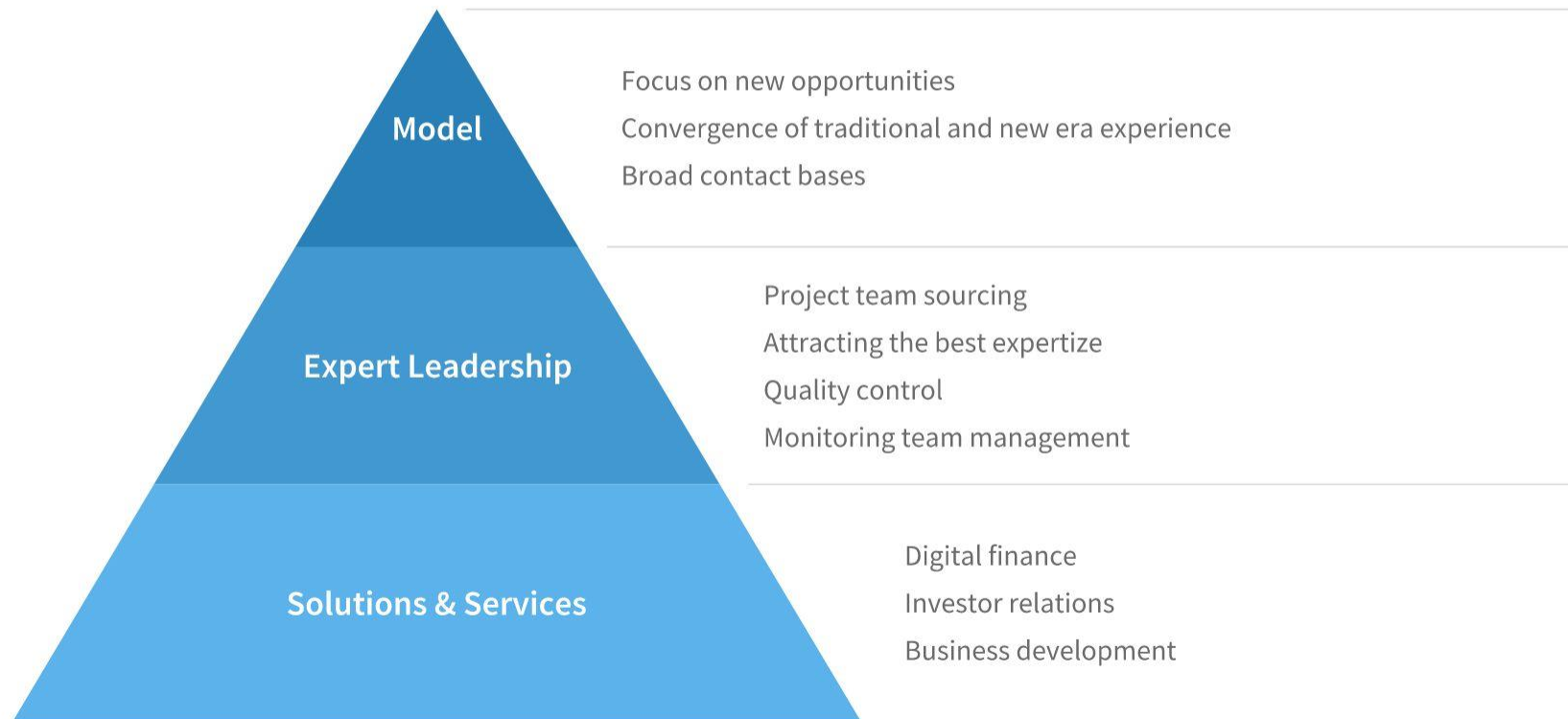
Goldman Digital specializes in services that help finance and develop businesses operating on crypto/financial markets through mastership and investment advisory.

Managed by corporate governance and capital professionals with an extensive entrepreneurial and business background, Goldman Digital is a service provider for all participants of financial markets in the new era of digital economy.

We enhance traditional financial markets infrastructure and expertise to forge value of coeval technologies benefiting to our partners.



Our approach



Digital finance - solutions and services

STO, ICO, DAO, TAO Assistance

- Legal and financial structuring
- Investors' communication
- Marketing and promotion
- Pre-sale, underwriting support

DAO and IPO Convergence Solutions

- Tokens/Securities models
- DAO/IPO assistance
- Securitization of tokenized businesses

Asset and Debt Tokenization

- Green metal tokenization
- Debt tokenization
- Business asset tokenization
- Digitizing inventories

Assistance in Digital Mergers & Acquisitions

- Restructuring
- Transaction support, due diligence services
- Valuation and business modelling



Investor relations - solutions and services

Search for Investors

- Targeting for search
- Fundraising and roadshows
- Transformation for capital interest

Digital Capital Risk Management

- Scam risk prevention
- Risk assessment
- Mitigation of risks
- Risk-based modeling

Corporate Governance for Growd Investors

- Ensuring good governance, evaluations, diagnostics
- White papers, public memorandums
- Mentoring, advisory, boards' guidance

Digital Financial Engineering

- Structuring effective schemes
- Taxation models
- Solutions for international trade



Business development - solutions and services

Digital Adoption & Acceleration

- Jumpstart services
- Effective team sourcing
- Cap table management
- Revitalising of crypto business

Digital Process Engineering

- Blockchain for security
- Blockchain for processes
- Digitized internal controls

Project Financing on Digitizing Assets

- Solutions for business projects
- Digitizing assets for capital growth

Detokenization of Digitized Assets & Debts

- Descamming projects
- Commoditization of digital assets
- Investigations and asset recovery



Governance team and contacts



Dmitry Suschov

- Investment and corporate finance professional, 20+ years of experience
- More than 200 professional engagements in field of financing, investment management, management consulting, corporate governance (PricewaterhouseCoopers, Ernst & Young, MDM Bank, Investment Group Capital, Noble House Capital, Eurasia Mining Plc)
- Traditionary and impact business investor
- London • Hong Kong
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Vasily Kudrin

- Corporate governance and financial management professional, 20+ years of experience
- More than 200 professional engagements in field of corporate governance, risk management, business advisory (Basic Element Group, Yukos, Ernst & Young, X5 Retail Group, AFC Sistema, HLB Russian Group)
- Professional business and corporate governance advisor and investor
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